SEC Form 4

Instruction 1(b).

FORM 4

Check this box if no longer subject

to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APP	ROVAL
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			or Section 30(h) of the Investment Company Act of 1940								
1. Name and Addr	1 0	Person*	2. Issuer Name and Ticker or Trading Symbol CORETEC GROUP INC. [CRTG]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
<u>KEEN VICTOR F</u>			[]	X	Director	Х	10% Owner				
			—	_	Officer (give title		Other (specify				
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year)		below)		below)				
C/O THE CORETEC GROUP INC.			07/21/2021		Co-Ch	n					
333 JACKSON	PLAZA, SUI	ГЕ 1200									
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indi Line)	ividual or Joint/Group	Filing	(Check Applicable				
ANN ARBOR.	МІ	48103		X	X Form filed by One Reporting Person						
		40105			Form filed by Mor Person	One Reporting					
(City)	(State)	(Zip)									

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	07/21/2021		S ⁽¹⁾		36,690 ⁽²⁾	D	\$0.0987	3,919,190 ⁽²⁾	Ι	By Carlton James Ltd
Common Stock	07/22/2021		S ⁽³⁾		2,796 ⁽²⁾	D	\$0.0975	3,916,394 ⁽²⁾	Ι	By Carlton James Ltd

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securitie	s)
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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv	r osed) 7. 3, 4	6. Date Exerc Expiration Da (Month/Day/Y	ate	Deriv	unt of rities rlying ative rity (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On July 21, 2021, Carlton James Ltd. sold an aggregate of 250,000 shares of common stock in open market transactions at a price per share equal to \$0.098736, reducing Mr. Keen's pecuniary interest in the shares held by Carlton James Ltd. by 36,690 shares.

2. Represents Reporting Person's pecuniary interest in shares sold and held by Carlton James Ltd.

3. On July 22, 2021, Carlton James Ltd. sold an aggregate of 19,046 shares of common stock in open market transactions at a price per share equal to \$0.0975, reducing Mr. Keen's pecuniary interest in the shares held by Carlton James Ltd. by 2,796 shares.

/s/ Victor F. Keen

** Signature of Reporting Person Date

07/23/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.