FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| | OMB APPROVAL | | | | | | | | | | |
|-----|--------------------------|-----------|--|--|--|--|--|--|--|--|--|
| | OMB Number: | 3235-0287 | | | | | | | | | |
| | Estimated average burden | | | | | | | | | | |
| - 1 | L | 0.5 | | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* | | | | | | 2. Issuer Name and Ticker or Trading Symbol 3DICON CORP [TDCP] | | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | |
|---|---|--|--|--|--|--|-------------------------|--|---------------|-------------|---|---|--------------------|---|--|---|--|--|---|--|--|--|
| KEATING ANTHONY MARTIN | | | | | | | | | | | | | | X | Director | | 10% Owner | | ner | | | |
| - | | — <u>L</u> | | | | | | | | | | _ | Officer (g | jive title | | Other (s | pecify | | | | | |
| (Last) | (Fi | irst) | | 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | | | | below) | | | below) | | | | | |
| C/O 3DICON CORPORATION, 6804 SOUTH | | | | | | 2016 | | | | | | | | | | | | | | | | |
| CANTON | N AVENUE | , SUITE 150 | | | | | | | | | | | | | | | | | | | | |
| (Street) | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Indiv | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | |
| TULSA OK 74136 | | | | | | | | | | | | | | | X Form filed by One Reporting Person | | | | | | | |
| 7 100 | | | | | | | | | | | | | | | Form filed by More than One Reporting Person | | | | | | | |
| (City) | (S | tate) | (Zip) | | | | | | | | | | | | | | | | | | | |
| | | Т | able I - Non- | Deriva | tive S | Securitie | s A | cqui | ired, D | ispo | osed | of, or B | ene | ficially C | wned | | | | | | | |
| Date | | | | Date | Transaction ate Month/Day/Year) | | ned n Date ay/Yea | e, 1 | | | | urities Acquired (A) o sed Of (D) (Instr. 3, 4 | | | 5. Amount of Securities Beneficially Following Reported | | 6. Owr Form: (D) or (I) (Ins | Direct Indirect Itr. 4) | 7. Nature of Indirect Beneficial Ownership | | | |
| | | | | | | | | [| Code V | | Amount | (A (D |) or) | Price | Transaction(s) (Instr. 3 and 4) | | | | Instr. 4) | | | |
| | | | Table II - D | | | | | | | | | | | | vned | | | , | | | | |
| | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ∍.g., pu | is, ca | lls, war | ram | s, oր | puons | , co | nvert | ible sec | um | iles) | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year | Code (Instr. | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | 7. Title a Securitie Derivativ (Instr. 3 a | s Und | derlying curity | 8. Price of Derivative Security (Instr. 5) | 9. Numb derivativ Securitie Benefici Owned Followin Reporter | ve es ally ig d | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| | | | | Code | v | (A) | (D) | Date Exer | e rcisable | Exp Date | iration e | Title | Nu | nount or mber of ares | | Transaction(s) (Instr. 4) | | | | | | |
| Series B Convertible Preferred Stock | (1) | 03/24/2016 | | A | | 19,266 ⁽²⁾ | | 03/2 | 24/2016 | | (3) | Common Stock | 36 | ,875,124 | (4) | 19,2 | 66 | D | | | | |

Explanation of Responses:

- 1. Each share of Series B Convertible Preferred Stock is convertible into 1,914 shares of common stock.
- 2. Pursuant to certain Securities Purchase Agreements dated December 11, 2015, 3DIcon Corporation (the "Company") had agreed to issue, and on March 24, 2016 issued, to certain officers, directors, consultants and service providers (collectively, "Recipients") and the Recipients had agreed to accept, and on March 24, 2016 received, shares of Series B Preferred Stock in consideration for the satisfaction, in lieu of cash payment, of an aggregate of \$1,105,402.72 owed by the Company to the Recipients. Among the Recipients was the Reporting Person, a Director of the Company, who received 19,266 shares of Series B Preferred in satisfaction of \$20,280.82 owed to him under certain notes and for services he provided to the Company.
- 3. None
- 4. The price of the derivative security was not determined for this transaction as the issuance reported was made in consideration for the settlement of amounts owed to the Reporting Person.

03/28/2016 /s/ Martin Keating

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.