| SEC Form 4 |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | | | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | | |
| Estimated average burden | | | | | | | | | | |
| bours por rosponso: | 0.5 | | | | | | | | | |

| 1. Name and Address of Reporting Person [*] CALTON SIMON | | on* | 2. Issuer Name and Ticker or Trading Symbol CORETEC GROUP INC. [CRTG] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|--|---------|----------|---|--|------------------------------|--------|-------------------|--|--|
| | | | | X | Director | Х | 10% Owner | | |
| P | | | | | Officer (give title | | Other (specify | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) | | below) | | below) | | |
| C/O THE CORETEC GROUP INC. | | C. | 07/09/2021 | | n | | | | |
| 333 JACKSON PLAZA, SUITE 1200 | | 1200 | | | | | | | |
| p | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indiv | idual or Joint/Group | Filing | (Check Applicable | | |
| (Street) | | | | Line) | | - | | | |
| ANN ARBOR. | MI | 48103 | | X | Form filed by One | Repor | ting Person | | |
| | | | | | Form filed by More Person | than | One Reporting | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Transaction Code (Instr. | | | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership |
|---------------------------------|--|---|-----------------------------|---|-----------------------------|---------------|----------|---|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | 07/09/2021 | | S ⁽¹⁾ | | 3,034 ⁽²⁾ | D | \$0.1268 | 11,044,595 ⁽²⁾ | Ι | By Carlton James Ltd |
| Common Stock | 07/12/2021 | | S ⁽³⁾ | | 4,925 ⁽²⁾ | D | \$0.1177 | 11,039,670 ⁽²⁾ | Ι | By Carlton James Ltd |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| (e. | .g., puts, | calls, w | arrants, | options, | convertible | securities) | |
|-----|------------|----------|----------|----------|-------------|-------------|--|
|-----|------------|----------|----------|----------|-------------|-------------|--|

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Deriv Secu Acqu (A) o Disp of (D (Inst | of Expiration Date Derivative (Month/Day/Year) Securities Acquired (A) or | | on Date Amount of | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|------------------------------|---|--|---|---------------------|--------------------|-------|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. On July 9, 2021, Carlton James Ltd. sold an aggregate of 7,407 shares of common stock in open market transactions at a price per share equal to \$0.12675, reducing Mr. Calton's pecuniary interest in the shares held by Carlton James Ltd. by 3,034 shares.

2. Represents Reporting Person's pecuniary interest in shares sold and held by Carlton James Ltd.

3. On July 12, 2021, Carlton James Ltd. sold an aggregate of 12,025 shares of common stock in open market transactions at a price per share equal to \$0.117648, reducing Mr. Calton's pecuniary interest in the shares held by Carlton James Ltd. by 4,925 shares.

/s/ Simon Calton

** Signature of Reporting Person Date

07/13/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.