## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** March 22, 2021 4:00 P.M.

Form: S-1

**CIK:** <u>0001375195</u>

**Company Name:** CORETEC GROUP INC.

**File Number:** <u>333-254256</u>