FORM 4

UNITED STATES SECU

Washington, D.C. 20549

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| OMB APPROVAL | | | | | | | | | |
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| OMB Number: | 3235-0287 | | | | | | | | |
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hours per response:

| | Check this box if no longer subject to |
|--|--|
| | Section 16. Form 4 or Form 5 |
| | obligations may continue. See |
| | |

Check this box to indicate that a

transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Watkins Birge | | | | | 2. Issuer Name and Ticker or Trading Symbol CORETEC GROUP INC. [CRTG] | | | | | | k all applicat | 10% Owner | | vner | | |
|--|---|------------|----------------|---------------------|---|--|--|---------------------|---|---|---|--|--|--|------------|--|
| (Last) (First) (Middle) C/O THE CORETEC GROUP INC. 333 JACKSON PLAZA, STE 460 | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 11/18/2024 | | | | | | | Officer (g below) | give title | Other (s below) | pecify | |
| (Street) ANN ARBOR MI 48103 | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (5 | State) | (Zip) | | | | | | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | |
| Date | | | | | Saction 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a) | | | 5. Amount Securities Beneficiall Owned Fol Reported | Forn (D) o | orm: Direct)) or Indirect (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | | | |
| | | | | | | | Code | / Amoi | mount (A) or (D) | | Price | Transaction(s) (Instr. 3 and 4) | | | (Instr. 4) | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | ve Conversion Date Execution Date, Tra or Exercise (Month/Day/Year) if any Cod | | Transa Code | nsaction Derivative | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | Sec | 7. Title and Amour Securities Underly Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction | Ownership Form: Direct (D) or Indirect (I) (Instr. 4 | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | Coo | | | | v | (A) | | Date Exercisable | Expiration Date | n Titl | tle | Amount or Number of Shares | | (Instr. 4) | 1(5) | |
| Non- Qualified Stock Option (Right to Buy) | \$0.015 | 11/18/2024 | | J | | 3,300,000 | | (1) | 11/18/20 | | ommon Stock | 3,300,000 | \$0 | 3,300,000 |) D | |

Explanation of Responses:

1. On November 18, 2024, The Coretec Group, Inc. issued to Mr. Watkins non-qualified options to purchase 3,300,000 shares of Common Stock. The options will vest in four quarterly increments. The options have an exercise price equal to \$0.015 per share.

/s/ Birge Watkins

11/26/2024

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.